



孟建波先生

廣東省粵港澳合作促進會常務副會長兼金融專業委員會主任

Mr. Meng Jianbo

Executive Vice-Chairman of Guangdong's Association for Promotion of Cooperation between Guangdong, Hongkong & Macao and the Officer of the Finance Professional Committee

題目：關於澳門的特色金融發展

Topic: The Development of Characteristic Finance in Macau

孟先生原中國人民銀行廣州分行副行長兼廣州營業管理部主任，2003年轉任中國銀監會廣東監管局副局長、巡視員，曾受聘為廣東省政府決策諮詢專家委員會委員、廣州市政府參事、廣州金融仲裁院長，廣東省第八屆政協委員、廣東省粵港澳合作促進會常委副會長。高級經濟師、中山大學、暨南大學、華南理工大學、中央財經大學兼職教授、研究生導師。

Mr. Meng was the Deputy Governor of The People's Bank of China Guangzhou Branch and the President of the Operation Office and transfer to the position of Deputy Director of China Banking Regulatory Commission Guangdong Office. He was appointed as the Member of The 8<sup>th</sup> Chinese People's Political Consultative Conference of Guangdong Province, Executive Vice-President/Chairman Guangdong's Association for Promotion of Cooperation between Guangdong, Hongkong & Macao, etc. Mr. Meng is a senior economist and served as part-time Professor and Mentor of postgraduates at Sun Yat-sen University, Jinan University, South China University of Technology, Central University of Finance and Economics.

## 主持人 Facilitator



葉國華先生

澳門資深傳媒人

Mr. Kevin Yip

Macau Veteran Media Person

## 程序表 Rundown

時間 Time	事項 Item
09:30 – 10:00	入場登記 Registration
10:00 – 10:05	劉永誠理事長致歡迎辭 Welcome Remarks by Mr. Tommy Lau, MMA Council Chairman
10:05 – 10:15	致送紀念品及大合照 Souvenirs Presentation and Group Photo
10:15 – 11:10	王俊文先生 香港區塊鏈產業協會創辦人兼會長 Mr. Rex Wong Founder & Chairman, Hong Kong Blockchain Industry Association CFA, AICPA
11:10 – 11:20	小休 Refreshment Break
11:20 – 12:15	黃淑禧小姐 黃顯輝律師事務所暨私人公證員 合伙人及律師 Ms. Vong Sok Hei, Rosita Partner and Lawyer, Vong Hin Fai Lawyers & Private Notary
12:15 – 13:10	孟建波先生 廣東省粵港澳合作促進會常務副會長兼金融專業委員會主任 Mr. Meng Jianbo Executive Vice-Chairman of Guangdong's Association for Promotion of Cooperation between Guangdong, Hongkong & Macao and the Officer of the Finance Professional Committee
13:10 – 14:30	午膳 Lunch
14:30 – 15:25	葉兆佳先生 澳門銀行公會主席、中國銀行澳門分行副行長 Mr. Ip Sio Kai Chairman of The Macau Association of Banks, Deputy General Director of Bank of China Macau Branch
15:25 – 15:35	小休 Refreshment Break
15:35 – 16:30	梁樹祺先生 香港財經教育家 特許財富管理師 CWM 香港领航國際資本控股集團有限公司教育產業事務部執行官 漢斯財經教育集團創辦人及董事 Mr. SK Leung Shu Kie Hong Kong Financial Education Trainer and Advocate Chartered Wealth Manager (CWM) Director of Educational Sector Development of HK Pilot International Capital Holding Group Ltd. Founder and Director of Midas (Hongkong) Financial Education Group Ltd.
16:30	研討會結束 End of Conference

### 報名費 Registration Fee

澳門管理專業協會會員/MMA Member	免費/Free
非會員/Non-Member	MOP 150

如欲查詢，請致電 2832 3233 與葉先生或劉小姐聯絡。

For enquiries, please contact Mr. Eric Ip / Ms. Zoe Lau at 2832 3233



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Macau Management Association

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# 2018

## 週年管理研討會

Annual Management Conference

## 特色金融

## 財富管理和融資租賃

Characteristic Finance:  
Wealth Management and Financial Leasing



時間及日期  
Date & Time

17.09.2018 10:00 - 16:30

[星期一 Monday]

地點  
Venue

澳門旅遊塔會展娛樂中心四樓  
4/F, Macau Tower Convention & Entertainment Centre



## 歡迎辭 Welcome Speech



**崔世昌先生**  
澳門管理專業協會會長  
**Mr. Chui Sai Cheong**  
President of Macau Management Association

澳門是全球最開放的貿易和投資經濟體系之一，除了實施自由港制度，具有簡單低稅、沒有外匯管制、資金進出自由等特點外，澳門金融業自身亦有行業穩健規範、具備跨國金融服務的先天條件，並且擁有人民幣一級清算行角色等多項優勢。近年，特區政府正透過完善金融法律法規，優化金融基礎建設，制定稅務鼓勵措施，引進和加強培養金融人才，積極推動特色金融發展。

為此，今年的研討會以『特色金融：財富管理和融資租賃』為主題，我們榮幸地邀請到港澳及內地的金融行家及相關專家，深入剖析特色金融的創新性及可操作性，相信與會者定能從中獲益。

現誠邀 閣下參與是次研討會，緊貼時代深入了解特色金融的發展趨勢，掌握商業先機，從而在日趨激烈的競爭環境中脫穎而出。

As one of the most open trade and investment regimes in the world, Macau is a free port and an independent tariff zone, with a low corporate profit tax rate and a far-reaching international marketing network. Macau's role as a trade and economic co-operation service platform has received increasing recognition over the years, as well as the establishment of Macau as the "RMB Clearing Platform for Mainland China and Portuguese-speaking Countries", all these have further fostered the evolution of featured financial industry in Macau.

To facilitate the development of a specialized financial sector in Macau, the Government has been optimizing relevant laws and regulations, establishing tax regime incentives, introducing talents and cultivating Macau elites in finance sector in recent years.

Thus, MMA has organized this conference with the theme of "Characteristic Finance: Wealth Management and Financial Leasing". Specialists, scholars and industry practitioners from Hong Kong, Macau and Mainland China are invited to share their experiences and raised valuable insights relating to the development and to strengthen mutual exchange and cooperation for promoting the development of featured finance in Macau. I believe this conference will deepen the understanding of audience of the relevant situation in Macau, which may facilitate the development, cooperation and expansion of the financial leasing industry.

You are cordially invited to take part in this conference to gain further insight with respect to the evolution of featured finance business in Macau. Let's keep abreast of the times and to distinguish yourself among this strong and competitive environment.

## 簡介 Introduction

全新的科技手段為傳統金融服務提供新的解決方案，也為澳門金融業發展帶來了新的契機。當前，澳門經濟面臨適度多元發展的新機遇和新挑戰，特區政府近年來著力推動發展特色金融業，而澳門在發展融資租賃、資產財富管理等新興金融業務方面，具有眾多優勢。融資租賃及財富管理是澳門發展特色金融的有效切入點，且當前無論是傳統行業，還是以互聯網、娛樂消費為代表的新興企業，包括市民大眾等均在摸索和學習實踐特色金融，因為特色金融是具備創新性及高效的商業金融模式，能有效幫助企業提升經營效率及長遠發展。

是次研討會主題為『特色金融：財富管理和融資租賃』，冀望透過業內專業人士分享其真知灼見及經驗，幫助與會者緊貼時代趨勢，把握特色金融的發展契機，共同提升自身競爭力，讓自己及企業在日趨劇烈及快速變化的競爭環境中保持及強化優勢。

To implement the policy of developing featured financial industry and to promote financial leasing business development in Macau SAR, the government put forward Macau characteristic finance, like financial leasing and special property transactions. It has the natural advantages of developing emerging financial industry, i.e., financial leasing, wealth management, etc, Macau should take the advantage of its platform to make a greater contribution to promote its diversification of industries by participating in those developments.

This year, the conference is themed "Characteristic Finance: Wealth Management and Financial Leasing". On the occasion, participants will be introduced the latest trend of developing financial industry in Macau by expertise from the specific industry through sharing their valuable insights and practical experience. It is expected to help audience to keeping pace with times and to seize the advantages and opportunities of developing featured finance and to enhance self-competitiveness under the current competitive environment.

## 講者 Speakers



**王俊文先生**  
香港區塊鏈產業協會創始人兼會長  
**Mr. Rex Wong**  
Founder & Chairman, Hong Kong Blockchain Industry Association  
CFA, AICPA

**題目：區塊鏈技術的應用與發展：能改變世界嗎？**  
**Topic: The Application And Development Of Blockchain Technology: Could The World Be Changed?**

王先生現為香港區塊鏈產業協會創始人兼會長，擔任多間上市公司的董事及管理層職務。他更是中國國家行政學院（香港）工商專業同學會副秘書長。

王先生在金融領域擁有超過20年經驗，曾任職多間投資管理公司的高級合夥人。在金融科技領域方面，抱著「掌握科技、勇創未來」的信念，透過區塊鏈技術發掘並搭建出另一個未來新的通證經濟體系。

Mr. Rex Wong is currently the Founder and CEO of the Hong Kong Blockchain Industry Association, and is taking up the post of Directors and Management of numerous listed companies. Mr. Wong is the Deputy Secretary-General of Chinese Academy of Governance(HK) Industrial and Commercial Professionals Alumni Association Ltd.

Mr. Wong has over 20 years of financial experience through assuming various management roles partner in multiple investment management companies. In Financial technology (fintech) field, he believes that blockchain technologies is essential to the success of the technology as well as the future of Hong Kong.



**梁樹祺先生**  
香港財經教育家  
特許財富管理師 CWM  
香港領航國際資本控股集團有限公司教育產業事務部執行官  
漢斯財經教育集團創辦人及董事

**Mr. SK Leung Shu Kie**  
Hong Kong Financial Education Trainer and Advocate  
Chartered Wealth Manager (CWM)  
Director of Educational Sector Development of HK Pilot International Capital Holding Group Ltd.  
Founder and Director of Midas (Hongkong) Financial Education Group Ltd.

**題目：財富傳承之成敗關鍵：接班人之金融培訓**  
**Topic: The Critical Success Factor of Wealth Succession Planning: Financial Training of the 2<sup>nd</sup> Generation**

梁先生具30年金融實務經驗，在香港從事國際財富管理顧問業務，服務“知識型”客戶和創辦歷斯頓集團，被海通國際（0665.HK）收購後，現為海通國際財富管理有限公司。2002年成立漢斯人才培訓集團，積極推行財經教育普及化及本地化。

梁先生憑藉20年理財顧問團隊營運、培訓及管理經驗，成功培育逾千名理財顧問，當中包括公司創辦人及主管人才。2011年起，更先後為國內多間金融機構作公司策略發展及人才培訓等諮詢工作和為數間中港專業服務機構的國際金融服務部提供策劃及推廣服務。梁先生持加拿大証券、期貨、保險執業考試證書及專注研究教育心理學及行為金融學，專長以國際財富管理及財經教育導向，吸納金融業人才團隊；並以推行投資者教育活動，建立客戶關係並提供國際金融服務。

Mr. SK Leung has over 30 years of practical experience in Financial Services Industry, and has been dedicated himself as an International Wealth Management Consultant for "Knowledge Based" clients and established Lexton International Wealth Management Ltd. Lexton was acquired by Haitong International [0665.HK] and now is re-named as Haitong International Wealth Management Ltd. He was the founder of Midas Group with the aim to promote Financial Education in Hong Kong since 2002.

With over 20 years of experience in team building, training, and strategic management in financial institutions, he has nurtured more than 1,000 Wealth Management Advisors. He has been acted as a Business Advisor for different Financial Services companies in corporate strategic development and talents development for over 10 years and is responsible for Strategic Planning and Marketing in several professional consulting firms in Hong Kong and Mainland China. Mr. Leung is a previously licensed Canada Insurance Agent and had completed Canadian Securities Course (CSC) and Canadian Future Course (CFC) offered by Canadian Securities Institute and his research focused on behavioral finance and educational psychology.



**黃淑禧小姐**  
黃顯輝律師事務所暨私人公證員 合伙人及律師  
**Ms. Vong Sok Hei, Rosita**  
Partner and Lawyer, Vong Hin Fai Lawyers & Private Notary

**題目：待定**  
**Topic: To be Confirmed**

黃小姐現為「黃顯輝律師事務所暨私人公證員」的合伙人及律師。她自2009年起在澳門律師公會註冊為澳門執業律師。於2010年至2015年期間在澳門保安司司長辦公室擔任法律顧問，並因擔任顧問期間工作表現出色而獲保安司司長公開嘉獎。其日常的工作專注於民法、商法、行政法、銀行及金融業務法以及勞動關係法等業務。黃小姐亦是澳門大學法學院的兼職高級講師，任教法律葡語及物權法。此外，她為澳門大學轄下持續進修中心、澳門政府部門、外地企業及社團提供有關澳門法律制度的培訓課程。

黃小姐現在兼任澳門世界貿易中心仲裁中心秘書長，同時亦是英國特許仲裁司學會中級會員(MCI.Arb)、香港仲裁司學會會員(AHKI.Arb)、澳門世界貿易中心仲裁中心的認可調解員及珠海仲裁委員會仲裁員。

Ms. Rosita Vong is currently the partner and lawyer of "VONG HIN FAI LAWYERS & PRIVATE NOTARY" and is a registered lawyer at the Macau Lawyers Association since 2009. She had worked as legal adviser to the Secretary for Security of Macau during 2010 to 2015 and was awarded a public commendation by the Secretary for Security of Macau for her outstanding working performance in the Office of the Secretary for Security. Civil Law, Commercial Law, Administrative Law, Banking and Financial Services Law and Labour Law are her main areas of daily practice. She is also a part-time lecturer at the Law Faculty of the University of Macau teaching Portuguese Legal Language and Real Estate Law. In addition, she provides in-house training programs for the Continuing Education Centre of University of Macau, government departments, foreign corporates and associations as well.

Ms. Vong served as the Secretary-General at the Arbitration Center of World Trade Center Macau and was admitted as a member of the Chartered Institute of Arbitrators and as an associate of Hong Kong Institute of Arbitrators.



**葉兆佳先生**  
澳門銀行公會主席，中國銀行澳門分行副行長  
**Mr. Ip Sio Kai**  
Chairman of The Macau Association of Banks, Deputy General Director of Bank of China Macau Branch

**題目：澳門財富管理現狀與前景展望**  
**Topic: The Present Status And Prospect of Wealth Management in Macau**

葉先生現為中國銀行澳門分行副行長、澳門銀行公會主席，更是澳門特別行政區第6屆立法會議員。除此以外，他更擔任多項社會職務，當中包括，中國人民政治協商會議重慶市委員會委員、澳門特別行政區政府經濟發展委員會委員、澳門特別行政區政府文化產業基金信託委員會委員、澳門特別行政區政府人才發展委員會委員、澳門特別行政區政府都市更新委員會委員、澳門金業同業公會會長、澳門中華總商會副理事長、澳門中國企業協會副理事長。

Mr. Ip Sio Kai is currently the Deputy General Director of Bank of China Macau Branch, the Chairman of The Macau Association of Banks and Member of the 6th Legislative Council. Other than that, he has been serving in a variety of social positions including Member of The Chinese People's Political Consultative Conference of Chongqing City, Member of the Economic Development Committee of Macau SAR, Member of the Board of Trustees of Cultural Industry Fund of Macau SAR, Member of the Talents Development Committee of Macau SAR, Member of the Urban Renewal Council of Macau SAR, President of Macau Goldsmiths' Guild, Vice President of the Board of Directors of the Macao Chamber of Commerce and the Council Vice-Chairman of The Macau Chinese Enterprises Association.





## 特色金融

## 財富管理和融資租賃

Characteristic Finance: Wealth Management and Financial Leasing

### 報名表格

Registration Form

\*請以中/英文正楷填寫及在適當位置填上 ☒ 號

Please complete the form in block letters and ☒ where appropriate



澳門管理專業協會，會員號碼：

MMA Membership No:



非會員

Non-member

### 參加者資料 Participants information

	先生 Mr.	女士 Mrs.	姓名 Name	職銜 Title	電話/電郵 Tel. / E-mail
1.	<input type="radio"/>	<input type="radio"/>			
2.	<input type="radio"/>	<input type="radio"/>			
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4.	<input type="radio"/>	<input type="radio"/>			
5.	<input type="radio"/>	<input type="radio"/>			

### 機構資料 Organisation Details

機構  
Organisation \_\_\_\_\_

地址  
Address \_\_\_\_\_

聯絡人  
Contact Person (Mr/Ms) \_\_\_\_\_

電話  
Tel \_\_\_\_\_

傳真  
Fax \_\_\_\_\_

電郵  
E-mail \_\_\_\_\_

### 報名費及付款方式 Enrolment Fee & Payment Method

日期及時間 **17.09.2018 10:00 - 16:30** 地點 **澳門旅遊塔會展娛樂中心四樓**  
Date & Time (星期一 Monday) Venue 4/F, Macau Tower Convention & Entertainment Centre

報名費 澳門管理專業協會會員/MMA Member 免費/Free 語言：廣東話  
Fee 非會員/Non-Member MOP 150 Language: Cantonese

本人 / 機構同意以下列方式繳付報名費  
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Cheque / Bank Draft-please make payable to "Macau Management Association"

總數  
Total

簽署  
Signature

日期  
Date

/ / 2018

#### 備註 Remarks

- 有興趣參加研討會者，請填妥上列表格連同有關費用寄回/親臨本會遞交：  
To register for the Conference, please complete the registration form above and return with the appropriate payment to:  
地址：澳門新口岸上海街175號中華總商會大廈9樓-澳門管理專業協會 Address: Rua de Xangai 175, Edif. ACM, 9 Andar, Macau  
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- 費用包括研討會環節、茶點、自助午餐及研討會資料。  
Fee includes conference sessions, refreshment breaks, buffet lunch and conference materials.
- 報名表必須連同報名費一同遞交方為有效。  
Registration form received without enrolment fees will not be processed.
- 大會議程如有更改，恕不另行通知。  
Conference programme is subject to change without prior notice.
- 報名一經確認，恕不退款。如在特殊情況下，主辦單位未能如期舉辦或取消研討會，主辦單位將退還報名費。  
Enrolment fee once paid is non-refundable. In the unlikely event of cancellation of the conference, the enrolment fee will be refund by the Organisation.

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